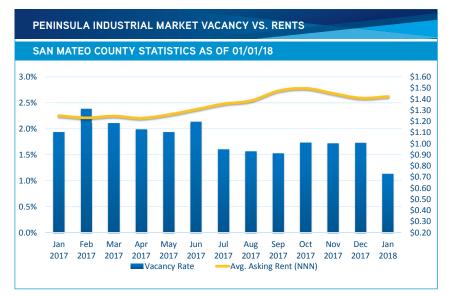


PENINSULA REPORT

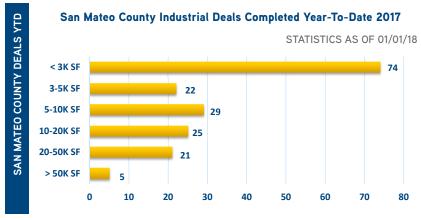
Industrial January 2018

Colliers International - Redwood City



PENINSULA INDUSTRIAL VACANCY & RENTS					
SAN MATEO COUNTY STATISTICS AS OF 01/01/18					
	Vacancy Rate	Vacancy SF	Rent (NNN)		
Menlo Park	1.56%	37,751	\$2.46		
Redwood City	1.52%	63,008	\$1.74		
Belmont/San Carlos	0.88%	53,990	\$1.99		
San Mateo/Foster City	2.58%	35,979	\$1.55		
Burlingame	0.85%	33,821	\$1.81		
San Bruno/Millbrae	1.13%	7,680	\$1.45		
Brisbane/Daly City	0.34%	17,992	\$1.20		
South San Francisco	1.26%	192,928	\$1.21		
Total	1.13%	443,149	\$1.42		

ТТТ		2017 Gross	2017 Net
SAN MATEO COUNTY ABSORPTION YTD	Menlo Park	75,974	(3,261)
S. I	Redwood City	88,363	(78,621)
BS(Belmont/San Carlos	149,199	16,195
∀	San Mateo/Foster City	20,005	7,560
F	Burlingame	251,321	37,749
Š	San Bruno/Millbrae	50,366	32,797
0	Brisbane/Daly City	270,428	16,520
¥	South San Francisco	786,710	210,541
Σ	San Mateo County	1,692,366	239,480
SAN			·



RKET NEWS

- Unica Party Rentals leased the entire 24,000 square foot industrial building at 240 Ryan Way in South San Francisco.
- Prenav leased the entire 14,800 square foot warehouse building at 121 Beech Street in Redwood City from PLH Properties LLC.
- Hudson News leased 13,317 square feet of warehouse space from Darthel Properties at 277 Wattis Way in South San Francisco.
- Space in the industrial market remains extremely scarce as shown by the very low vacancy rate of 1.13 percent, which is 81 basis points down from the 1.94 percent vacancy rate from this time last year.

≥	Unemploym	Unemployment Rate				
SAN MATEO COUNTY	Nov 17	2.1				
္ပ	Oct 17	2.5				
ဂ္ဂ	Sep 17	2.7				
¥	Aug 17	3.2				
Σ	Jul 17	3.1				
¥	Jun 17	2.9				
S	May 17	2.4				
	Apr 17	2.5				
	Mar 17	2.7				
	Feb 17	2.8				
	Jan 17	2.9				
	Dec 16	2.7				
	Nov 16	2.8				

Colliers International • 203 Redwood Shores Parkway, Suite 125 • Redwood City, CA 94065 • +1 650 486 2200

The information furnished has been obtained from sources we deem reliable and is submitted subject to errors, omissions and changes. Although Colliers International has no reason to doubt its accuracy, we do not guarantee it. All information should be verified by the recipient prior to lease, purchase, exchange, or execution of legal documents. © 2018 Colliers International. CA License No. 00490878

Redwood City | San Jose | Gilroy | Mountain View | Pleasanton | Oakland | Walnut Creek | Stockton | Fairfield | Las Vegas | Reno