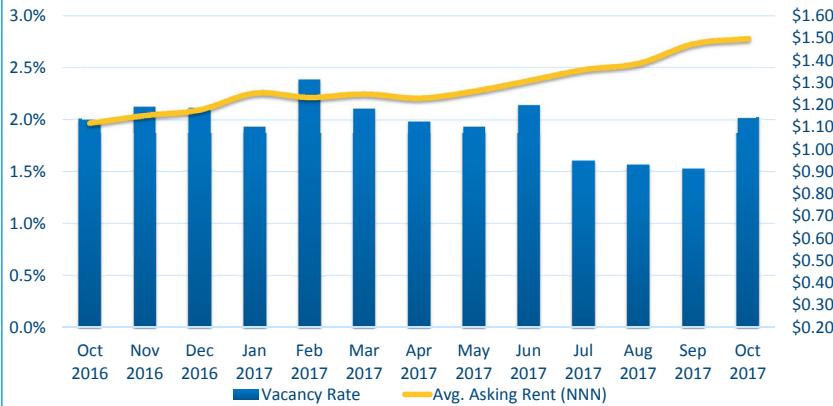


## PENINSULA INDUSTRIAL MARKET VACANCY VS. RENTS

### SAN MATEO COUNTY STATISTICS AS OF 10/01/17



## PENINSULA INDUSTRIAL VACANCY & RENTS

### SAN MATEO COUNTY STATISTICS AS OF 10/01/17

	Vacancy Rate	Vacancy SF	Rent (NNN)
Menlo Park	2.23%	54,311	\$2.83
Redwood City	1.58%	65,998	\$1.74
Belmont/San Carlos	1.33%	81,200	\$1.85
San Mateo/Foster City	3.04%	42,314	\$1.52
Burlingame	4.73%	188,488	\$1.50
San Bruno/Millbrae	1.84%	12,500	\$1.25
Brisbane/Daly City	1.23%	64,734	\$1.18
South San Francisco	1.86%	285,084	\$1.19
<b>Total</b>	<b>2.02%</b>	<b>794,629</b>	<b>\$1.50</b>

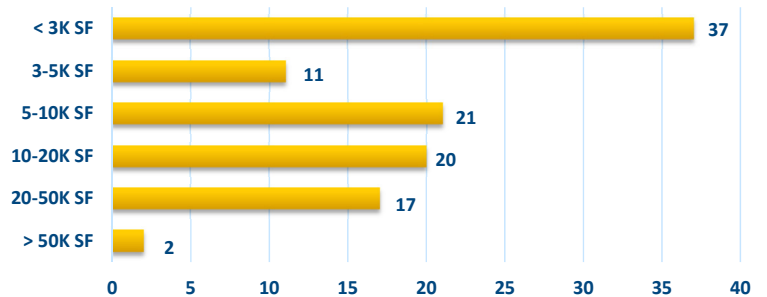
### SAN MATEO COUNTY ABSORPTION YTD

	2017 Gross	2017 Net
Menlo Park	50,185	(13,931)
Redwood City	55,581	(67,861)
Belmont/San Carlos	112,593	(21,866)
San Mateo/Foster City	13,670	1,225
Burlingame	76,909	(116,918)
San Bruno/Millbrae	37,866	27,977
Brisbane/Daly City	129,387	(30,222)
South San Francisco	676,592	118,385
<b>San Mateo County</b>	<b>1,152,783</b>	<b>(103,211)</b>

### SAN MATEO COUNTY DEALS YTD

## San Mateo County Industrial Deals Completed Year-To-Date 2017

STATISTICS AS OF 10/01/17



### MARKET NEWS

- Hertz leased 33,065 square feet of warehouse space from Thomas & Martina Murphy at 50 Broderick Road in Burlingame.
- PSAV Presentation Services leased 32,211 square feet at 185 Park Lane in Brisbane from DCT Industrial.
- HG leased 22,660 square feet of warehouse space at 301 Swift Avenue in South San Francisco from Blake Properties, Limited.
- BBF Kitchen Inc. leased 20,000 square feet at 405 Allerton Avenue in South San Francisco from Zelayeta Family Partnership.

### SAN MATEO COUNTY

## Unemployment Rate

Aug 17	3.2
Jul 17	3.1
Jun 17	2.9
May 17	2.4
Apr 17	2.5
Mar 17	2.7
Feb 17	2.8
Jan 17	2.9
Dec 16	2.7
Nov 16	2.8
Oct 16	3.1
Sep 16	3.1
Aug 16	3.4