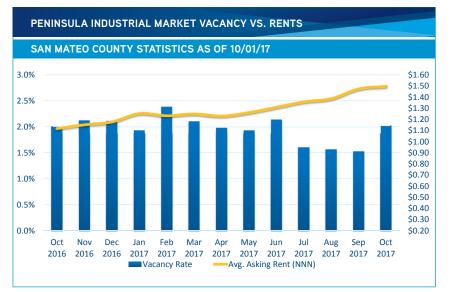


## PENINSULA REPORT

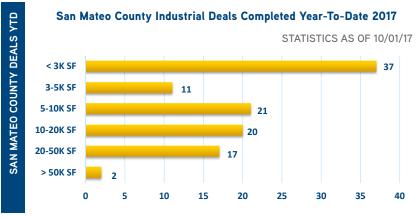
Industrial
October 2017

Colliers International - Redwood City



PENINSULA INDUSTRIAL VACANCY & RENTS					
SAN MATEO COUNTY STATISTICS AS OF 10/01/17					
	Vacancy Rate	Vacancy SF	Rent (NNN)		
Menlo Park	2.23%	54,311	\$2.83		
Redwood City	1.58%	65,998	\$1.74		
Belmont/San Carlos	1.33%	81,200	\$1.85		
San Mateo/Foster City	3.04%	42,314	\$1.52		
Burlingame	4.73%	188,488	\$1.50		
San Bruno/Millbrae	1.84%	12,500	\$1.25		
Brisbane/Daly City	1.23%	64,734	\$1.18		
South San Francisco	1.86%	285,084	\$1.19		
Total	2.02%	794,629	\$1.50		

I YTD		2017 Gross	2017 Net
SAN MATEO COUNTY ABSORPTION YTD	Menlo Park	50,185	(13,931)
꽁	Redwood City	55,581	(67,861)
BS(	Belmont/San Carlos	112,593	(21,866)
<b>∀</b>	San Mateo/Foster City	13,670	1,225
F	Burlingame	76,909	(116,918)
i i	San Bruno/Millbrae	37,866	27,977
0	Brisbane/Daly City	129,387	(30,222)
H H	South San Francisco	676,592	118,385
ΣZ	San Mateo County	1,152,783	(103,211)
¥ S			



MARKET NEWS

- Hertz leased 33,065 square feet of warehouse space from Thomas & Martina Murphy at 50 Broderick Road in Burlingame.
- PSAV Presentation Services leased 32,211 square feet at 185 Park Lane in Brisbane from DCT Industrial.
- HG leased 22,660 square feet of warehouse space at 301 Swift Avenue in South San Francisco from Blake Properties, Limited.
- BBF Kitchen Inc. leased 20,000 square feet at 405 Allerton Avenue in South San Francisco from Zelayeta Family Partnership.

≥	Unemploym	ent Rate
SAN MATEO COUNTY	Aug 17	3.2
ខ	Jul 17	3.1
0	Jun 17	2.9
Ħ	May 17	2.4
Ì	Apr 17	2.5
AN	Mar 17	2.7
Ś	Feb 17	2.8
	Jan 17	2.9
	Dec 16	2.7
	Nov 16	2.8
	Oct 16	3.1
	Sep 16	3.1
	Aug 16	3.4

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