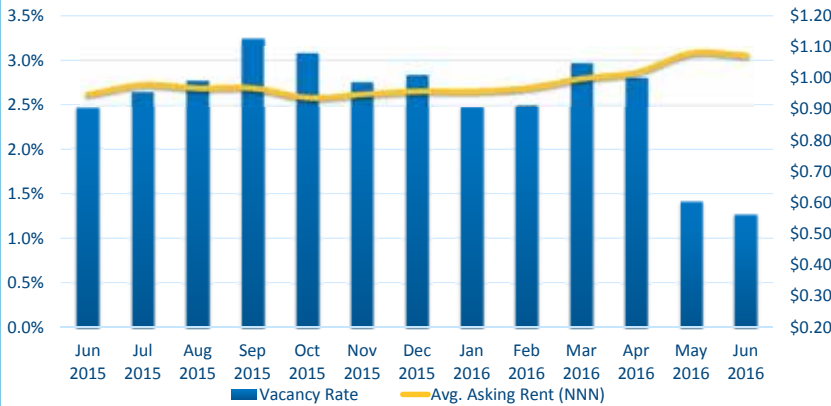


## PENINSULA INDUSTRIAL MARKET VACANCY VS. RENTS

### SAN MATEO COUNTY STATISTICS AS OF 6/01/16



## PENINSULA INDUSTRIAL VACANCY & RENTS

### SAN MATEO COUNTY STATISTICS AS OF 6/01/16

	Vacancy Rate	Vacancy SF	Rent (NNN)
Menlo Park	0.00%	0	N/A
Redwood City	0.15%	6,389	\$1.43
Belmont/San Carlos	1.18%	71,924	\$1.95
San Mateo/Foster City	1.27%	17,629	\$1.58
Burlingame	1.06%	42,252	\$1.20
San Bruno/Millbrae	1.76%	11,775	\$1.24
Brisbane/Daly City	0.03%	1,680	\$0.85
South San Francisco	2.27%	348,179	\$0.93
<b>Total</b>	<b>1.27%</b>	<b>499,828</b>	<b>\$1.07</b>

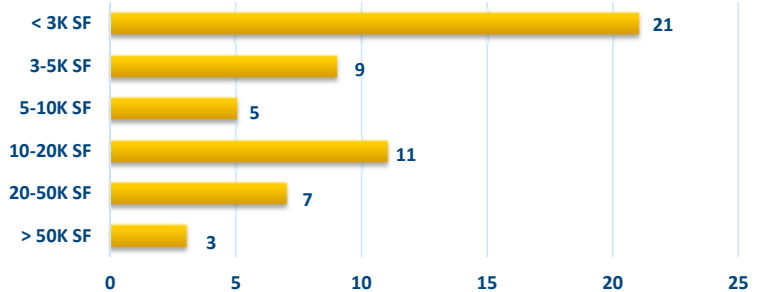
### SAN MATEO COUNTY ABSORPTION YTD

	2016 Gross	2016 Net
Menlo Park	0	0
Redwood City	5,000	(11,389)
Belmont/San Carlos	121,848	28,803
San Mateo/Foster City	21,875	15,500
Burlingame	22,100	16,040
San Bruno/Millbrae	21,619	(16,725)
Brisbane/Daly City	274,118	272,438
South San Francisco	428,044	(24,708)
<b>San Mateo County</b>	<b>894,604</b>	<b>279,959</b>

### SAN MATEO COUNTY DEALS YTD

## San Mateo County Industrial Deals Completed Year-To-Date 2016

STATISTICS AS OF 6/01/16



### MARKET NEWS

- Pacific Wine Distributors added 17,870 square feet to their existing Industrial space at 405 Victory Ave in South San Francisco.
- Remooy, Inc. leased 20,000 square feet of Industrial space at 160 Sylvester Rd in South San Francisco.
- Atlas Metal Spinning Co. sold its 25,000 SF industrial property at 470 S Airport Blvd in South San Francisco.
- Average asking rents have increased 12.6% year-over-year from \$0.95 to \$1.07 NNN.
- The overall vacancy rate for industrial space in San Mateo County dropped fourteen basis points since last month to 1.27%.

### SAN MATEO COUNTY

## Unemployment Rate

Apr 16	2.9
May 16	3.0
Feb 16	3.2
Jan 16	3.2
Dec 15	3.2
Nov 15	3.0
Oct 15	3.3
Sep 15	3.7
Aug 15	3.4
Jul 15	3.4
Jun 15	3.3
May 15	3.5
Apr 15	3.7

Due to a change in reporting standards, there may be statistic variations during the month of February 2015 that are not reflective of actual changes in the market.

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