



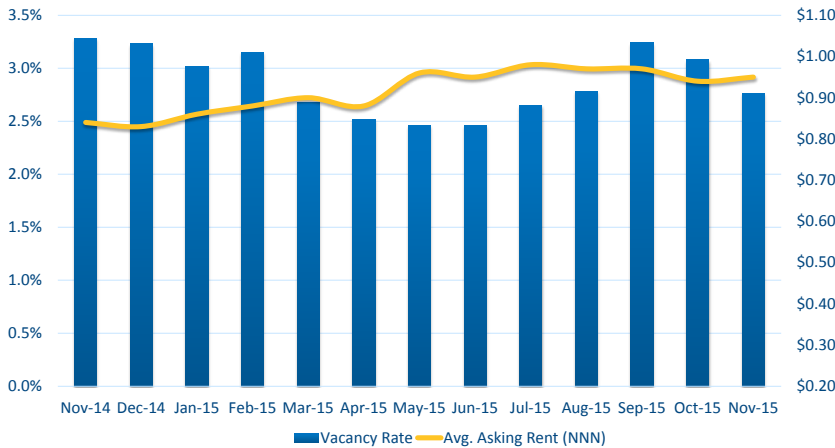
PENINSULA REPORT

Industrial
November 2015

Colliers International - Redwood City

PENINSULA INDUSTRIAL MARKET VACANCY VS. RENTS

SAN MATEO COUNTY STATISTICS AS OF 11/01/15



PENINSULA INDUSTRIAL VACANCY & RENTS

SAN MATEO COUNTY STATISTICS AS OF 11/01/15

	Vacancy Rate	Vacancy SF	Rent (NNN)
Menlo Park	0.00%	0	N/A
Redwood City	0.00%	0	N/A
Belmont/San Carlos	2.00%	121,853	\$1.53
San Mateo/Foster City	1.10%	15,254	\$1.68
Burlingame	2.21%	88,352	\$1.20
San Bruno/Millbrae	0.00%	0	N/A
Brisbane/Daly City	5.84%	304,237	\$0.77
South San Francisco	3.66%	560,182	\$0.88
Total	2.76%	1,089,878	\$0.95

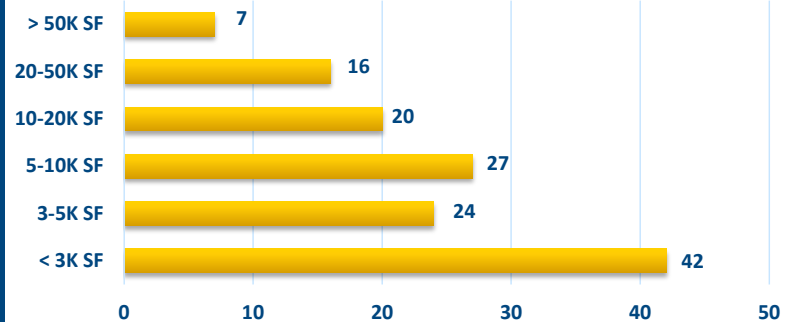
SAN MATEO COUNTY ABSORPTION YTD

	2015 Gross	2015 Net
Menlo Park	255,729	255,729
Redwood City	184,329	99,001
Belmont/San Carlos	96,585	(12,679)
San Mateo/Foster City	49,420	6,246
Burlingame	251,902	29,161
San Bruno/Millbrae	20,000	0
Brisbane/Daly City	127,112	35,319
South San Francisco	745,960	(193,861)
San Mateo County	1,731,037	218,916

SAN MATEO COUNTY DEALS YTD

San Mateo County Office Deals Completed Year-To-Date 2015

STATISTICS AS OF 11/01/15



MARKET NEWS

- Stockbridge Capital Group LLC purchased the 65,000 square foot industrial building at 345-367 Swift Avenue, and the 41,757 square foot building at 1051-1099 Sneath Lane in South San Francisco.
- SCG Airport Trade Center completed the purchased of the 35,825 square foot industrial building at 1142-1178 Cherry Avenue, and the 28,562 square foot building at 1011 Sneath Lane in San Bruno.
- Bit Holdings Seventy Three Inc. purchased the 55,700 square foot industrial building at 868 Cowan Road in Burlingame.
- Rawb Holdings LLC close a deal to purchase the 33,600 square foot R&D building at 573 Forbes Boulevard in South San Francisco.
- Three out of the eight industrial submarkets in San Mateo County have no vacant space available.

SAN MATEO COUNTY

Unemployment Rate

Sep 15	3.0
Aug 15	3.3
Jul 15	3.7
Jun 15	3.4
May 15	3.4
Apr 15	3.3
Mar 15	3.5
Feb 15	3.7
Jan 15	4.0
Dec 14	3.7
Nov 14	4.2
Oct 14	4.2
Sep 14	4.2

Due to a change in reporting standards, there may be statistic variations during the month of February 2015 that are not reflective of actual changes in the market.

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