



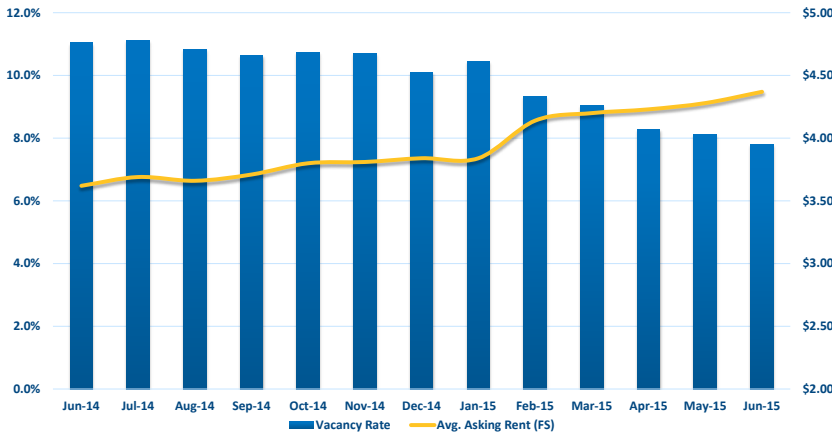
PENINSULA REPORT

Office
June 2015

Colliers International - Redwood City

PENINSULA OFFICE MARKET VACANCY VS. RENTS

SAN MATEO COUNTY STATISTICS AS OF 6/01/15



PENINSULA OFFICE VACANCY & RENTS

SAN MATEO COUNTY STATISTICS AS OF 6/01/15

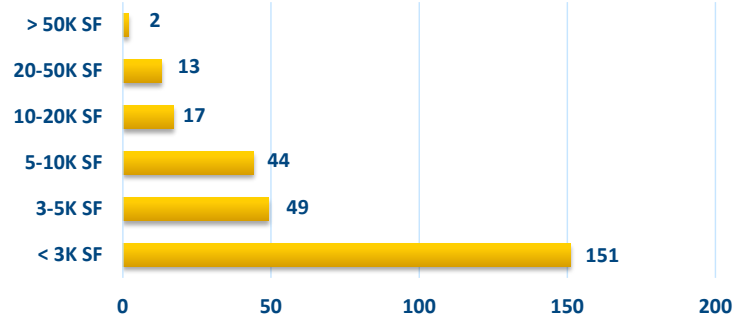
	Vacancy Rate	Vacancy SF	Rent (FS)
Menlo Park	4.14%	235,018	\$7.94
Redwood City	4.30%	206,813	\$4.59
Belmont/San Carlos	4.58%	84,751	\$4.28
Redwood Shores	5.93%	338,930	\$4.56
San Mateo	6.88%	551,977	\$4.49
Foster City	11.70%	396,317	\$4.35
Burlingame	6.33%	178,602	\$2.72
San Bruno/Millbrae	5.79%	105,569	\$3.47
Daly City	21.30%	201,240	\$3.54
South San Francisco	11.52%	493,497	\$3.27
Brisbane	41.06%	340,980	\$3.39
Total	7.80%	3,133,694	\$4.37

SAN MATEO COUNTY ABSORPTION YTD

	2015 Gross	2015 Net
Menlo Park	100,056	30,305
Redwood City	143,185	17,450
Belmont/San Carlos	12,110	(22,151)
Redwood Shores	282,859	73,557
San Mateo	451,976	102,202
Foster City	54,400	20,975
Burlingame	129,221	2,561
San Bruno/Millbrae	30,997	2,498
Daly City	7,155	(31,456)
South San Francisco	231,739	135,897
Brisbane	97,477	39,523
San Mateo County	1,541,175	371,361

SAN MATEO COUNTY DEALS YTD

San Mateo County Office Deals Completed Year-To-Date 2015 STATISTICS AS OF 6/01/15



MARKET NEWS

- GoPro leased an additional 49,266 square feet of office space at 2855 Campus Drive in San Mateo.
- ZS Pharma inked a deal to lease 37,874 square feet of office space at 1100 Park Place in San Mateo.
- Natera Inc. subleased 23,245 square feet of office space at 1600 Seaport Boulevard in Redwood City.
- Assurion Corporation subleased office space at 1400 Fashion Island Boulevard in San Mateo totalling 18,102.
- NC Interactive leased 16,692 square feet of office space at 1900 S. Norfolk Street in San Mateo.

SAN MATEO COUNTY

Unemployment Rate

Apr 15	3.2
Mar 15	3.5
Feb 15	3.7
Jan 15	4.0
Dec 14	3.7
Nov 14	4.2
Oct 14	4.2
Sep 14	4.2
Aug 14	4.5
Jul 14	4.8
Jun 14	4.2
May 14	4.1
Apr 14	4.3

Due to a change in reporting standards, there may be statistic variations during the month of February 2015 that are not reflective of actual changes in the market.

Colliers International • 203 Redwood Shores Parkway, Suite 125 • Redwood City, CA 94065 • +1 650 486 2200 • www.colliers.com

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