



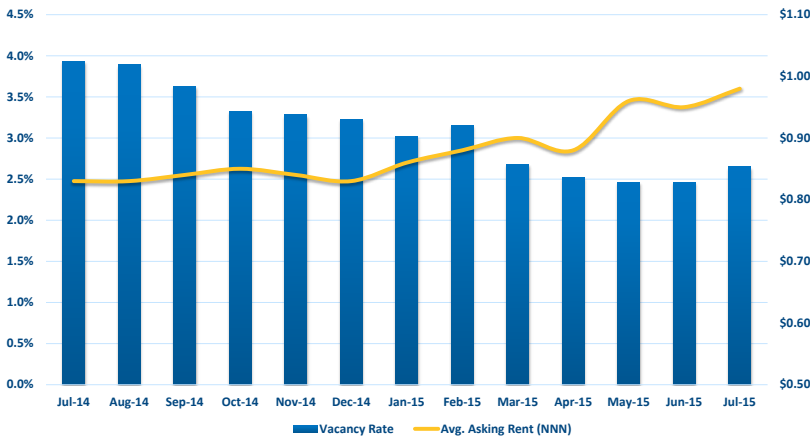
PENINSULA REPORT

Industrial
July 2015

Colliers International - Redwood City

PENINSULA INDUSTRIAL MARKET VACANCY VS. RENTS

SAN MATEO COUNTY STATISTICS AS OF 7/01/15



PENINSULA INDUSTRIAL VACANCY & RENTS

SAN MATEO COUNTY STATISTICS AS OF 7/01/15

	Vacancy Rate	Vacancy SF	Rent (NNN)
Menlo Park	0.28%	7,500	\$1.29
Redwood City	2.09%	87,262	\$1.35
Belmont/San Carlos	0.78%	47,564	\$1.30
San Mateo/Foster City	1.10%	15,254	\$2.09
Burlingame	2.64%	105,530	\$1.15
San Bruno/Millbrae	0.00%	0	N/A
Brisbane/Daly City	5.23%	272,438	\$0.75
South San Francisco	3.32%	509,597	\$0.91
Total	2.65%	1,045,145	\$0.98

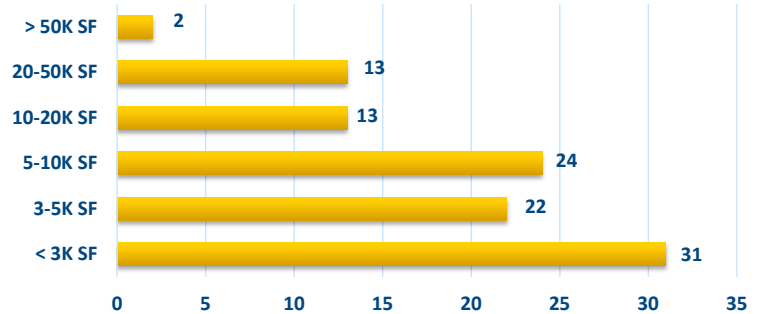
SAN MATEO COUNTY ABSORPTION YTD

	2015 Gross	2015 Net
Menlo Park	75,729	68,229
Redwood City	91,613	11,739
Belmont/San Carlos	78,367	61,610
San Mateo/Foster City	45,620	6,246
Burlingame	198,207	11,983
San Bruno/Millbrae	0	0
Brisbane/Daly City	115,192	67,118
South San Francisco	406,647	(143,276)
San Mateo County	1,011,375	83,649

SAN MATEO COUNTY DEALS YTD

San Mateo County Office Deals Completed Year-To-Date 2015

STATISTICS AS OF 7/01/15



MARKET NEWS

- South San Francisco is the only submarket to have negative net absorption year-to-date at (143,276).
- Topera Inc. leased 21,240 square feet of R&D space at 1530 O'Brien Drive in Menlo Park.
- Sublease vacancy is almost non-existent at 0.14 percent for the county.
- Average asking rate has increased from \$0.95 to \$0.98 NNN.

SAN MATEO COUNTY

Unemployment Rate

May 15	3.4
Apr 15	3.3
Mar 15	3.5
Feb 15	3.7
Jan 15	4.0
Dec 14	3.7
Nov 14	4.2
Oct 14	4.2
Sep 14	4.2
Aug 14	4.5
Jul 14	4.8
Jun 14	4.2
May 14	4.1

Due to a change in reporting standards, there may be statistic variations during the month of February 2015 that are not reflective of actual changes in the market.

Colliers International • 203 Redwood Shores Parkway, Suite 125 • Redwood City, CA 94065 • +1 650 486 2200 • www.colliers.com/redwoodcity

The information furnished has been obtained from sources we deem reliable and is submitted subject to errors, omissions and changes. Although Colliers International has no reason to doubt its accuracy, we do not guarantee it. All information should be verified by the recipient prior to lease, purchase, exchange, or execution of legal documents. © 2015 Colliers International. CA License No. 00490878

San Jose | Redwood City | Gilroy | Pleasanton | Oakland | Walnut Creek | Central Valley | Fairfield | Las Vegas | Reno

www.colliers.com/redwoodcity