



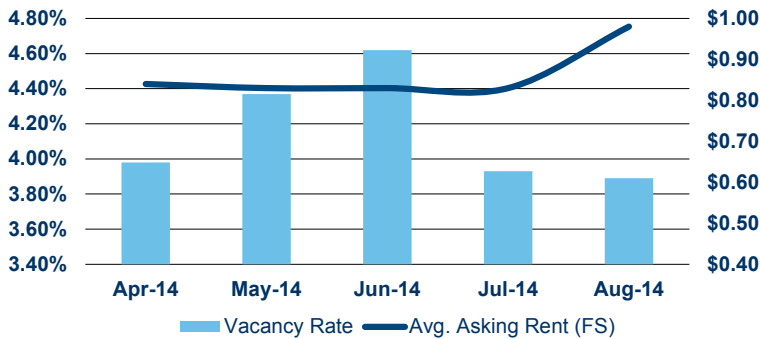
# PENINSULA REPORT

**Industrial**  
August 2014

Colliers International - Redwood City

## PENINSULA INDUSTRIAL MARKET VACANCY VS. RENTS

### SAN MATEO COUNTY STATISTICS AS OF 08/01/14



## INDUSTRIAL VACANCY & RENTS

### SAN MATEO COUNTY STATISTICS AS OF 08/01/14

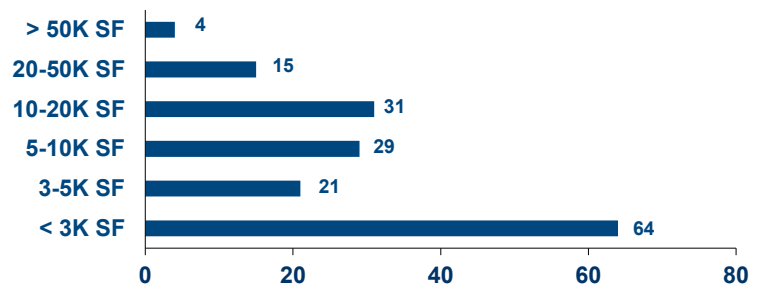
	Vacancy Rate	Vacancy SF	Rent (NNN)
Menlo Park	2.41%	73,828	\$0.86
Redwood City	1.84%	77,147	\$0.82
Belmont/San Carlos	1.29%	70,326	\$0.71
San Mateo/Foster City	2.98%	37,982	\$0.88
Burlingame	6.56%	311,159	\$0.90
San Bruno/Millbrae	0.00%	0	N/A
Brisbane/Daly City	10.18%	504,208	\$0.76
South San Francisco	3.13%	514,771	\$0.88
<b>Total</b>	<b>3.89%</b>	<b>1,589,421</b>	<b>\$0.83</b>

### SAN MATEO COUNTY ABSORPTION YTD

	2014 Gross	2014 Net
Menlo Park	207,305	209,289
Redwood City	100,096	61,019
Belmont/San Carlos	87,786	17,435
San Mateo/Foster City	20,740	6,453
Burlingame	171,139	(134,394)
San Bruno/Millbrae	19,657	19,657
Brisbane/Daly City	177,244	(95,889)
South San Francisco	746,815	520,769
<b>San Mateo County</b>	<b>1,530,782</b>	<b>604,339</b>

### SAN MATEO COUNTY DEALS YTD

#### San Mateo County Office Deals Completed Year-To-Date 2014 STATISTICS AS OF 08/01/14



### MARKET NEWS

- Classic Party rentals leased 96,795 square feet of warehouse space at 1635 Rollins Road in Burlingame.
- Advanced Cargo & Roadex America leased 46,248 square feet of warehouse space at 401-403 E Grand Avenue in South San Francisco.
- The 25,262 square foot industrial space at 239 Utah Avenue in South San Francisco was leased by Munchery.
- Vacancy rate for San Mateo County has continued to decrease and now is at 3.89%.

### SAN MATEO COUNTY

#### Unemployment Rate

Jun 14	4.3
May 14	4.2
Apr 14	4.3
Mar 14	5.1
Feb 14	5.1
Jan 14	5.1
Dec 13	4.6
Nov 13	5.0
Oct 13	5.2
Sept 13	5.1
Aug 13	5.4
July 13	5.7
Jun 13	5.6

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